

COMPENDIUM OF BRILLIANT HALF YEAR 2018 RESULTS NIGERIAN STOCK EXCHANGE

6 Months Report TRANSCORP PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	54,089,467	34,173,862	58%	December
Profit before taxation	11,944,070	4,532,536	164%	
Profit for the period	4,716,349	1,573,541	200%	
Issued Shares (Units)	40,647,997,000.00	40,647,997,000.00		
Basic Earnings Per Shares (Kobo)	11.60	3.87	200%	
Last total dividend paid (Kobo)			#DIV/0!	

6 Months Report TRANS- NATIONWIDE EXPRESS PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	362,649	356,600	2%	December
Profit before taxation	6,694	5,144	30%	
Profit for the period	4,444	3,694	20%	
Issued Shares (Units)	468,848,000.00	468,848,000.00		
Basic Earnings Per Shares (Kobo)	0.95	0.79	20%	
Last total dividend paid (Kobo)			#DIV/0!	

6 Months Report WEMA BANK PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	32,033,960	30,460,011	5%	December
Profit before taxation	1,814,912	1,433,485	27%	
Profit for the period	1,569,986	1,218,523	29%	
Issued Shares (Units)	38,574,466,000.00	38,574,466,000.00		
Basic Earnings Per Shares (Kobo)	8.20	6.30	30%	
Last total dividend paid (Kobo)			#DIV/0!	

6 Months Report UNILEVER NIGERIA PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	48,125,098	42,629,717	13%	December
Profit before taxation	7,545,780	4,815,309	57%	
Profit for the period	5,599,405	3,509,976	60%	
Issued Shares (Units)	5,845,006,000.00	5,845,006,000.00		
Basic Earnings Per Shares (Kobo)	100.00	97.00	3%	
Last total dividend paid (Kobo)			#DIV/0!	

6 Months Report UNITED CAPITAL PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	3,881,023	3,876,115	0%	December
Profit before taxation	2,393,662	2,377,565	1%	
Profit for the period	2,010,676	1,997,154	1%	
Issued Shares (Units)	6,000,000,000.00	6,000,000,000.00		
Basic Earnings Per Shares (Kobo)	34.00	33.00	3%	

6 Months Report DANGOTE CEMENT PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	482,439,000	412,676,000	17%	December
Profit before taxation	185,538,000	155,581,000	19%	
Profit for the period	113,164,000	109,713,000	3%	
Issued Shares (Units)	17,040,507,405.00	17,040,507,405.00		
Basic Earnings Per Shares (Kobo)	660.00	641.00	3%	

6 Months Report ECOBANK TRANSNATIONAL PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	384,588,423	386,821,185	-1%	December
Profit before taxation	65,099,333	46,241,586	41%	
Profit for the period	51,552,393	37,734,985	37%	
Issued Shares (Units)	18,349,551,215	18,349,551,215		
Basic Earnings Per Shares (Kobo)	167.00	131.00	27%	

6 Months Report NEM INSURANCE PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	9,155,529	8,117,491	13%	December
Profit before taxation	1,785,069	1,477,832	21%	
Profit for the period	1,508,383	1,248,768	21%	
Issued Shares (Units)	5,280,502,913.00	5,280,502,913.00		
Basic Earnings Per Shares (Kobo)	28.57	23.65	21%	

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6 Months Report ALUMINIUM EXTRUSION IND. PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	1,348,682	1,407,538	-4%	December
Profit before taxation	61,030	46,116	32%	
Profit for the period	49,030	34,116	44%	
Issued Shares (Units)	219,956,000.00	219,956,000.00		
Basic Earnings Per Shares (Kobo)	22.29	15.51	44%	

6 Months Report CAVERTON OFFSHORE PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	14,222,221	10,112,729	41%	December
Profit before taxation	1,556,638	938,026	66%	
Profit for the period	962,451	594,584	62%	
Issued Shares (Units)	3,350,510,000.00	3,350,510,000.00		
Basic Earnings Per Shares (Kobo)	28.73	17.75	62%	

6 Months Report PORTPAINT PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	1,433,670	1,066,383	34%	December
Profit before taxation	130,998	18,505	608%	
Profit for the period	89,079	12,583	608%	
Issued Shares (Units)	793,416,000.00	793,416,000.00		
Basic Earnings Per Shares (Kobo)	11.23	1.59	606%	

6 Months Report NAHCO PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	4,643,346	3,707,775	25%	December
Profit before taxation	500,977	203,083	147%	
Profit for the period	418,574	211,044	98%	
Issued Shares (Units)	1,624,218,000.00	1,624,218,000.00		
Basic Earnings Per Shares (Kobo)	25.77	12.99	98%	

6 Months Report PAINT AND COATING MAN. NIG. PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	1,551,371	1,416,428	10%	December
Profit before taxation	58,589	22,084	165%	
Profit for the period	39,841	15,017	165%	
Issued Shares (Units)	792,914,000.00	792,914,000.00		
Basic Earnings Per Shares (Kobo)	5.02	1.89	166%	

6 Months Report CAP PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	3,839,442	3,457,729	11%	December
Profit before taxation	1,348,672	1,024,508	32%	
Profit for the period	917,097	696,665	32%	
Issued Shares (Units)	700,000,000.00	700,000,000.00		
Basic Earnings Per Shares (Kobo)	131.01	99.52	32%	

6 Months Report UNION DIAGNOSTICS PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	792,227	714,364	11%	December
Profit before taxation	186,096	152,470	22%	
Profit for the period	173,069	141,797	22%	
Issued Shares (Units)	3,553,138,528.00	3,553,138,528.00		
Basic Earnings Per Shares (Kobo)	4.87	3.99	22%	

6 Months Report LASACO INSURANCE PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	6,186,236	4,751,513	30%	December
Profit before taxation	527,536	483,502	9%	
Profit for the period	382,464	387,456	-1%	
Issued Shares (Units)	7,334,344,000.00	7,334,344,000.00		
Basic Earnings Per Shares (Kobo)	5.21	5.28	-1%	

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6 Months Report AIICO INSURANCE PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	19,296,709	14,825,684	30%	December
Profit before taxation	2,196,774	1,139,432	93%	
Profit for the period	1,933,142	988,294	96%	
Issued Shares (Units)	6,930,204,000.00	6,930,204,000.00		
Basic Earnings Per Shares (Kobo)	27.89	14.26	96%	

6 Months Report LAW UNION & ROCK PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	2,793,184	2,764,235	1%	December
Profit before taxation	428,500	374,999	14%	
Profit for the period	364,225	318,749	14%	
Issued Shares (Units)	4,296,230,000.00	4,296,230,000.00		
Basic Earnings Per Shares (Kobo)	8.48	7.42	14%	

6 Months Report MOBIL OIL NIG. PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	85,910,998	56,217,639	53%	December
Profit before taxation	8,059,596	3,680,754	119%	
Profit for the period	5,448,350	2,473,751	120%	
Issued Shares (Units)	360,596,000.00	360,596,000.00		
Basic Earnings Per Shares (Kobo)	1,510.93	686.02	120%	

6 Months Report STUDIO PRESS NIGERIA PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	4,758,570	5,308,901	-10%	December
Profit before taxation	391,500	340,463	15%	
Profit for the period	366,328	315,955	16%	
Issued Shares (Units)	594,886,000.00	594,886,000.00		
Basic Earnings Per Shares (Kobo)	62.00	53.00	17%	

6 Months Report JULIUS BERGER NIG. PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	73,077,504	69,728,000	5%	December
Profit before taxation	3,929,938	55,782	6945%	
Profit for the period	4,711,907	143,771	3177%	
Issued Shares (Units)	1,320,000,000.00	1,320,000,000.00		
Basic Earnings Per Shares (Kobo)	356.96	10.89	3178%	

6 Months Report CONTINENTAL RE PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	19,257,215	15,190,092	27%	December
Profit before taxation	3,239,201	3,108,473	4%	
Profit for the period	2,430,354	2,327,699	4%	
Issued Shares (Units)	10,372,744,312.00	10,372,744,312.00		
Basic Earnings Per Shares (Kobo)	23.00	22.00	5%	

6 Months Report BOC GASES PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	1,367,923	1,190,224	15%	December
Profit before taxation	213,480	199,406	7%	
Profit for the period	147,348	136,441	8%	
Issued Shares (Units)	416,244,000.00	416,244,000.00		
Basic Earnings Per Shares (Kobo)	35.40	32.78	8%	

6 Months Report FBNH HOLDING PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	296,071,000	290,477,000	2%	December
Profit before taxation	38,876,000	35,268,000	10%	
Profit for the period	33,520,000	29,486,000	14%	
Issued Shares (Units)	35,895,292,792.00	35,895,292,792.00		
Basic Earnings Per Shares (Kobo)	91.00	79.00	15%	

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6 Months Report OANDO PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	297,307,627	266,977,663	11%	December
Profit before taxation	(15,911,662)	(16,367,466)	-3%	
Profit for the period	8,493,160	4,561,629	86%	
Issued Shares (Units)	12,431,412,000.00	12,431,412,000.00		
Basic Earnings Per Shares (Kobo)	24.00	7.00	243%	

6 Months Report CAPITAL HOTEL PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	2,858,275	2,490,126	15%	December
Profit before taxation	321,374	268,150	20%	
Profit for the period	224,197	182,342	23%	
Issued Shares (Units)	1,548,780,000.00	1,548,780,000.00		
Basic Earnings Per Shares (Kobo)	14.48	12.00	21%	

6 Months Report NESTLE NIGERIA PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	135,295,682	121,919,736	11%	December
Profit before taxation	31,872,545	24,459,525	30%	
Profit for the period	21,798,047	7,926,563	175%	
Issued Shares (Units)	792,656,252	792,656,252		
Basic Earnings Per Shares (Kobo)	2,750.00	1,000.00	175%	

6 Months Report INITIATES PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	420,070	273,970	53%	December
Profit before taxation	81,910	32,630	151%	
Profit for the period	61,430	24,480	151%	
Issued Shares (Units)	889,981,552	889,981,552		
Basic Earnings Per Shares (Kobo)	6.90	2.75	151%	

6 Months Report FCMB GROUP PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	83,924,656	77,508,354	8%	December
Profit before taxation	7,104,819	3,824,221	86%	
Profit for the period	5,725,986	3,018,850	90%	
Issued Shares (Units)	19,802,710,754.00	19,802,710,754.00		
Basic Earnings Per Shares (Kobo)	28.92	15.24	90%	

6 Months Report GLAXOSMITH KLINE PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	8,593,948	7,454,800	15%	December
Profit before taxation	517,223	31,458	1544%	
Profit for the period	362,056	21,706	1568%	
Issued Shares (Units)	1,195,876,488.00	1,195,876,488.00		
Basic Earnings Per Shares (Kobo)	30.28	1.82	1564%	

6 Months Report UNION BANK PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	83,333,000	72,062,000	16%	December
Profit before taxation	11,664,000	9,460,000	23%	
Profit for the period	11,458,000	9,200,000	25%	
Issued Shares (Units)	29,120,752,788.00	29,120,752,788.00		
Basic Earnings Per Shares (Kobo)	38.00	54.00	-30%	

6 Months Report FIDSON HEALTHCARE PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	7,432,486	6,666,130	11%	December
Profit before taxation	766,767	685,394	12%	
Profit for the period	521,401	466,068	12%	
Issued Shares (Units)	1,500,000,000.00	1,500,000,000.00		
Basic Earnings Per Shares (Kobo)	8.00	35.00	-77%	

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6 Months Report PHARMADEKO PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	684,384	697,975	-2%	December
Profit before taxation	2,558	(45,800)	106%	
Profit for the period	2,558	(45,800)	106%	
Issued Shares (Units)	216,930,000	216,930,000		
Basic Earnings Per Shares (Kobo)	1.18	(21.11)	106%	

6 Months Report C & I LEASING PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	12,775,809	11,548,025	11%	December
Profit before taxation	723,016	614,927	18%	
Profit for the period	682,151	580,030	18%	
Issued Shares (Units)	1,617,010,000	1,617,010,000		
Basic Earnings Per Shares (Kobo)	42.19	35.87	18%	

6 Months Report MAY & BAKER PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	4,609,030	4,465,812	3%	December
Profit before taxation	388,900	139,506	179%	
Profit for the period	264,452	94,864	179%	
Issued Shares (Units)	980,000,000	980,000,000		
Basic Earnings Per Shares (Kobo)	26.98	9.68	179%	

6 Months Report FORTE OIL PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	61,826,951	46,702,744	32%	December
Profit before taxation	390,822	677,432	-42%	
Profit for the period	2,005,622	1,365,508	47%	
Issued Shares (Units)	1,310,628,000	1,310,628,000		
Basic Earnings Per Shares (Kobo)	153.03	104.19	47%	

6 Months Report FIRST ALUMINIUM NIGERIA PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	3,964,727	3,278,960	21%	December
Profit before taxation	83,185	75,005	11%	
Profit for the period	56,566	51,004	11%	
Issued Shares (Units)	2,110,666,000.00	2,110,666,000.00		
Basic Earnings Per Shares (Kobo)	2.68	2.42	11%	

6 Months Report AFRICAN PRUDENTIAL PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	2,170,877	1,467,508	48%	December
Profit before taxation	1,140,949	950,790	20%	
Profit for the period	985,304	864,286	14%	
Issued Shares (Units)	2,000,000,000.00	2,000,000,000.00		
Basic Earnings Per Shares (Kobo)	49.27	43.21	14%	

6 Months Report AIRLINE SERVICES PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	2,561,999	2,792,481	-8%	December
Profit before taxation	631,068	197,928	219%	
Profit for the period	631,068	167,928	276%	
Issued Shares (Units)	634,000,000.00	634,000,000.00		
Basic Earnings Per Shares (Kobo)	99.54	26.49	276%	

6 Months Report PRESTIGE ASSURANCE PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	2,897,879	2,238,329	29%	December
Profit before taxation	510,338	472,628	8%	
Profit for the period	367,444	349,745	5%	
Issued Shares (Units)	5,370,432,000.00	5,370,432,000.00		
Basic Earnings Per Shares (Kobo)	6.84	6.51	5%	

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6 Months Report TOTAL NIGERIA PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	156,268,519	152,972,447	2%	December
Profit before taxation	8,645,870	7,313,558	18%	
Profit for the period	5,674,037	4,606,605	23%	
Issued Shares (Units)	339,522,000	339,522,000		
Basic Earnings Per Shares (Kobo)	1,671.18	1,356.79	23%	

6 Months Report SOVEREIGN TRUST INSURANCE PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	7,129,784	6,139,943	16%	December
Profit before taxation	683,690	630,701	8%	
Profit for the period	611,903	588,517	4%	
Issued Shares (Units)	8,340,824,000	8,340,824,000		
Basic Earnings Per Shares (Kobo)	7.34	7.06	4%	

6 Months Report STERLING BANK PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	77,637,000	57,101,000	36%	December
Profit before taxation	6,363,000	4,334,000	47%	
Profit for the period	6,214,000	3,802,000	63%	
Issued Shares (Units)	28,790,418,126	28,790,418,126		
Basic Earnings Per Shares (Kobo)	21.58	13.21	63%	

6 Months Report BETA GLASS PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	13,137,969	8,790,673	49%	December
Profit before taxation	3,521,904	2,110,905	67%	
Profit for the period	2,394,895	1,435,416	67%	
Issued Shares (Units)	499,972,000	499,972,000		
Basic Earnings Per Shares (Kobo)	479.01	287.10	67%	

6 Months Report BERGER PAINT PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	1,643,211	1,458,908	13%	December
Profit before taxation	179,350	145,634	23%	
Profit for the period	121,958	99,031	23%	
Issued Shares (Units)	289,823,447	289,823,447		
Basic Earnings Per Shares (Kobo)	42.08	34.17	23%	

6 Months Report IKEJA HOTEL PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	6,463,835	5,496,812	18%	December
Profit before taxation	699,009	296,446	136%	
Profit for the period	466,391	201,583	131%	
Issued Shares (Units)	2,078,796,000	2,078,796,000		
Basic Earnings Per Shares (Kobo)	22.44	9.70	131%	

6 Months Report MORISON INDUSTRIES PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	75,957	55,301	37%	December
Profit before taxation	(67,661)	(60,684)	-11%	
Profit for the period	(67,661)	(60,684)	-11%	
Issued Shares (Units)	989,162,000	152,180,000		
Basic Earnings Per Shares (Kobo)	(6.84)	(39.88)	83%	

6 Months Report CONSOLIDATED HALLMARK INSURANCE PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	3,893,208	3,315,836	17%	December
Profit before taxation	212,151	246,908	-14%	
Profit for the period	148,266	119,080	25%	
Issued Shares (Units)	7,000,000,000	6,000,000,000		
Basic Earnings Per Shares (Kobo)	2.12	1.98	7%	

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6 Months Report MCNICHOLS CONSOLIDATED PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	430,233	470,811	-9%	December
Profit before taxation	20,909	18,544	13%	
Profit for the period	17,299	14,278	21%	
Issued Shares (Units)	326,700,000	326,700,000		
Basic Earnings Per Shares (Kobo)	5.30	4.37	21%	

6 Months Report CEMENT COY OF NORTHERN NIG PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	12,084,569	8,510,757	42%	December
Profit before taxation	3,659,647	1,372,086	167%	
Profit for the period	2,602,995	1,029,065	153%	
Issued Shares (Units)	1,256,677,770	1,256,677,770		
Basic Earnings Per Shares (Kobo)	207.13	81.89	153%	

6 Months Report SEPLAT PETROLEUM PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	104,794,000	40,317,000	160%	December
Profit before taxation	37,093,000	(8,090,000)	559%	
Profit for the period	14,844,000	(8,432,000)	276%	
Issued Shares (Units)	592,000,000	592,000,000		
Basic Earnings Per Shares (Kobo)	2,507.43	(1,424.32)	276%	

6 Months Report COURTVILLE BUSINESS SOLUTIONS PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	619,080	672,502	-8%	December
Profit before taxation	81,188	52,508	55%	
Profit for the period	66,860	38,527	74%	
Issued Shares (Units)	3,552,000,000	3,552,000,000		
Basic Earnings Per Shares (Kobo)	1.88	1.08	74%	

6 Months Report TRANSCORP HOTEL PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	8,007,659	6,199,850	29%	December
Profit before taxation	2,024,064	1,096,844	85%	
Profit for the period	1,383,131	757,626	83%	
Issued Shares (Units)	7,600,404,000	7,600,404,000		
Basic Earnings Per Shares (Kobo)	18.20	9.97	83%	

6 Months Report NASCON ALLIED PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	12,824,088	12,723,221	1%	December
Profit before taxation	3,236,868	2,879,751	12%	
Profit for the period	2,201,070	1,958,231	12%	
Issued Shares (Units)	2,649,438,000	2,649,438,000		
Basic Earnings Per Shares (Kobo)	83.08	73.91	12%	

6 Months Report STANBIC IBTC BANK PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	114,207,000	97,198,000	17%	December
Profit before taxation	50,730,000	29,169,000	74%	
Profit for the period	43,084,000	24,112,000	79%	
Issued Shares (Units)	10,049,465,731.00	10,049,465,731.00		
Basic Earnings Per Shares (Kobo)	416.00	230.00	81%	

6 Months Report GUARANTY TRUST BANK PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	226,632,061	214,097,579	6%	December
Profit before taxation	109,632,617	101,100,510	8%	
Profit for the period	95,581,580	83,679,408	14%	
Issued Shares (Units)	29,431,179,224.00	29,431,179,224.00		
Basic Earnings Per Shares (Kobo)	338.00	296.00	14%	

COMPENDIUM OF BRILLIANT HALF YEAR 2018 RESULTS NIGERIAN STOCK EXCHANGE

6 Months Report INITIATES PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	420,067	273,968	53%	December
Profit before taxation	81,913	32,633	151%	
Profit for the period	61,434	24,475	151%	
Issued Shares (Units)	889,981,552	889,981,552		
Basic Earnings Per Shares (Kobo)	6.90	2.75	151%	

6 Months Report ZENITH BANK PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	322,201,000	380,440,000	-15%	December
Profit before taxation	107,358,000	92,183,000	16%	
Profit for the period	81,737,000	75,317,000	9%	
Issued Shares (Units)	31,396,493,787	31,396,493,787		
Basic Earnings Per Shares (Kobo)	260.34	239.89	9%	

6 Months Report CONOIL PLC				
	2018 N'000	2017 N'000	change	Year End
Revenue	54,481,293	44,925,644	21%	December
Profit before taxation	809,782	627,909	29%	
Profit for the period	550,651	427,290	29%	
Issued Shares (Units)	693,952,000	693,952,000		
Basic Earnings Per Shares (Kobo)	79.35	61.57	29%	